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RECORDATION NO. 19815-I FILED

DEC 19 '01 2-28 PM

SURFACE TRANSPORTATION BOARD

lgitomer@bjllp.com

December 19, 2001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Lien Release, a secondary document, dated as of December 18, 2001. The primary document to which this is connected is recorded under Recordation No. 19815. We request that this document be recorded under Recordation No. 19815-I.

The name and address of the party to the Instrument of Lien Release is:

Secured Party:

Bank One, National Association, formerly known as The First National Bank of Chicago
55 West Monroe Street
Chicago IL 60670-0502

A description of the equipment covered by the Instrument of Lien Release consists of 115 tank cars numbered PBFX 645001-645115, inclusive.

BALL JANIK LLP

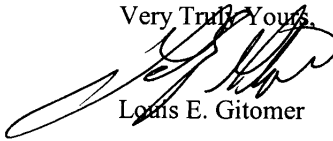
Honorable Vernon A. Williams
December 19, 2001
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A fee of \$ 28.00 is enclosed. Please return one original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: an Instrument of Lien Release by Bank One, National Association, formerly known as The First National Bank of Chicago, 55 West Monroe Street, Chicago IL 60670-0502, covering 115 tank cars numbered PBFX 645001-645115, inclusive.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "L. Gitomer", is written over the typed name.

Louis E. Gitomer

Enclosures

INSTRUMENT OF LIEN RELEASE

This Instrument of Lien Release, dated as of December 18, 2001 (the "Instrument"), is made by Bank One, National Association, formerly known as The First National Bank of Chicago, the Indenture Trustee.

WHEREAS, the Indenture Trustee and Wilmington Trust Company, the Grantor, entered a Memorandum of Trust Indenture and Security Agreement dated as of November 6, 1997 (the "Indenture") for 115 tank cars numbered PBFX 645001-645115, inclusive (the "Equipment"), which was recorded at the Surface Transportation Board on November 6, 1997 under Recordation Number 19815-E.

WHEREAS, As of the date hereof, all obligations and the sums due under the Indenture with respect to the Equipment have been discharged and satisfied in full.

WHEREAS, the Indenture Trustee desires to execute this Instrument to evidence for the public record the satisfaction and release of all of its rights and interests in and to the Equipment under the Indenture.

NOW, THEREFORE, in consideration of the premises, the Indenture Trustee does hereby acknowledge and confirm for the public record:

1. That all sums due with respect to the Equipment from the Grantor under the Indenture have been fully discharged and satisfied.
2. The satisfaction and release of all of its collateral security interest under the Indenture with respect to the Equipment and to the Equipment.

IN WITNESS WHEREOF, the Indenture Trustee has executed or caused this Instrument to be duly executed as of the date first above written.

Bank One, National Association, formerly known as
The First National Bank of Chicago, as Indenture Trustee

By: 

Its: Vice President

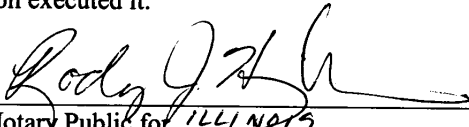
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SURFACE TRANSPORTATION BOARD

STATE OF Illinois)
) ss.
County of Cook)

On this 18th day of December, 2001, before me, RODNEY J. HARRINGTON, the undersigned Notary Public, personally appeared R. Tarnas personally known to me to be the person who executed the within instrument as Vice President on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.



Notary Public for ILLINOIS
My Commission expires 8/9/05